



## *Organizational Information*

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**Organization name:**

**Organization website:**

**Organization mailing address:**

**Organization mission:**

**Executive Director/CEO name:**

**Executive Director/CEO email address:**

**Executive Director/CEO phone number:**

**Primary contact name:**

**Primary contact title:**

**Primary contact email address:**

**Primary contact phone number:**

**Is this a collaborative project? Applicants are encouraged to partner with other organizations in their proposal. If you choose to apply with other organizations, please note their names and contact information in the subsequent question**

Available Selections: Yes, No

**Please provide the primary contact name, title, email address, and phone number of partner organization(s):**

**Does your organization have a policy against sexual harassment? Note: The Coalition has developed Standards for safe, respectful, and equitable workplaces and will hold grant recipients to similar Standards as appropriate to their settings.**

Available Selections: Yes, No

**If yes, please provide your sexual harassment policy below. If no, please describe your plans for creating a policy.**

## *Project Information*

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**Do you intend to regrant any of the funding you receive through this grant?**

Available Selections: Yes, No

**What is the geographic reach of the project?**

Available Selections: National, Regional/local

**If regional/local, please indicate where:**

**How many individuals do you expect the project to reach?**

**Please explain the assumptions for your expected reach and how you will reach critical mass (i.e. contribute to reaching most Coalition organizations).**

**Which of the following SRE Coalition objectives will this project advance?**

Available Selections: Organizational Change, Culture Shift, Leadership Commitment

**What is the field-wide gap this project aims to address?**

Available Selections: Accreditation, Reporting and investigation, Training and support, Gender equity research and reporting, Other

**If other, please briefly describe (in 1-2 clauses) the field gap your project aims to address.**

## *Project Narrative*

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*Your responses to the Project Narrative should be 3 to 5 total pages.*

- 1. Please describe in more detail the specific field-wide gap your project aims to address. What are the key drivers of this gap and how did you determine this?**
- 2. How will your project address the identified field-wide gap?**
- 3. How is your organization or coalition/collaborative uniquely positioned to address this gap? How have other organizations sought to address this gap? In what ways will your approach be more effective than past or current approaches?**
- 4. Describe the specific activities you will undertake to address the gap and the anticipated implementation timeline (an implementation plan for what the project will provide, to whom, and by when).**
- 5. What organizations or individuals will you collaborate with in this project? Describe how you will share ownership and decision-making.**
- 6. Who are the stakeholders needed to create the change you intend? How will you authentically engage these stakeholders, including those most affected?**
- 7. How will you use the existing resources, knowledge, and expertise that exist within and beyond the Jewish community to support this project?**
- 8. How will you know this project has had a significant and sustained impact on the Coalition and the Jewish community? If accomplished, what changes/outcomes will these activities lead to over the next 1, 3, and 5 years? How will you measure and track these?**
- 9. What is your current capacity to deliver on this project? What additional capacity do you plan to build, if any?**

## *Due Diligence and Financial Information*

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**Organization's fiscal year (MM/DD - MM/DD format):**

**Please upload your organization's letter of determination:**

\*This question requires an attachment

**Please upload your organization's most recent Form 990:**

\*This question requires an attachment

**Please upload your organization's most recent audited financial statements:**

\*This question requires an attachment

**Please upload your current fiscal-year budget, including amounts allocated to lobbying expenses (as defined by the IRS):**

\*This question requires an attachment

**Please upload a list of your organization's board members and key staff members for this project (include these lists for any organization you might be sub-granting to as well):**

\*This question requires an attachment

**Please upload a professional bio for the lead for this project:**

\*This question requires an attachment

**If you are a fiscally-sponsored project/organization utilizing a separate 501 c(3) fiscal agent you must submit a project budget for current year, including amounts allocated to lobbying expenses as defined by the IRS:**

\*This question requires an attachment

**If you are a fiscally-sponsored project/organization utilizing a separate 501 c(3) fiscal agent you must submit project financial statements for the most recent year (profit/loss statement, balance sheet showing net restricted and net unrestricted assets):**

\*This question requires an attachment

## *Additional Materials (optional)*

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*If desired and available, upload the following to your application:*

**Strategic plan:**

\*This question requires an attachment

**Logic model and/or evaluation report:**

\*This question requires an attachment

**Bios of board members and other key staff members:**

\*This question requires an attachment